



京鼎精密科技股份有限公司

2025 Fourth Quarter Investor Presentation

2026/03/26

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Agenda



- **Company Profile**
- **Financial Reports**
- **Business Performance and Outlook**
- **Q&A**

Foxsemicon Integrated Technology, Inc.(Fiti)



Business

- Key components and modules for semiconductor front-end equipment manufacturing.
- Semi-related equipment, spares and repair services
- R&D, Sales, and Total solutions provider for semi equipment
- Medical imaging equipment manufacturing and design services.

Global Footprint



2001

Founded

2015

Listed (3413 TT)

4,042 Employees

As of 2026/02/27

NT\$1.98bn Capital

As of 2026/02/26

NT\$34.70bn Market Cap

As of 2026/02/26

2025 Revenue

NT\$20.84bn

+26.7% YoY

2025 Gross Margin

25.1%

-1.0 ppt YoY

2025 EPS

NT\$21.44

-15.0% YoY

Global Footprint



Manufacturing Footprint: 7 Sites in 4 Regions

Rayong Production Start in 1Q25; Chonburi Pilot Run in 1Q26

NPI (New Product Introduction)

Chunan #1, TW(HQ)



Chunan #2, TW



Songjiang, CN



Kunshan, CN



Silicon Valley, USA



ChonBuri(1H26)



Rayong(1Q25)



SCM & IPO

CA/TX/AZ



- : MFG Center - Taiwan/China
- : MFG Center- Thailand
- : NPI R&D Center - USA
- : Sales & Service / Global Sourcing - Taiwan/China/USA

4Q25 Financial Reports

Statements of Comprehensive Income



(NTD in millions)	4Q25		3Q25		QoQ%	4Q24		YoY%	2025		2024		YoY%
Revenues	5,227	100.0%	5,542	100.0%	20.2%	4,799	100.0%	#REF!	20,842	100.0%	16,454	100.0%	26.7%
Gross Profit	1,249	23.9%	1,304	23.5%	+0.4 pts	1,228	30.3%	-1.7 pts	5,241	25.1%	4,288	26.1%	-1.0 pts
Operating expenses	(629)	(12.0%)	(568)	(10.2%)		(463)	(9.6%)		(2,130)	(10.2%)	(1,626)	(9.9%)	
Operating Income	620	11.9%	736	13.3%	-1.4 pts	765	19.0%	-4.1 pts	3,110	14.9%	2,662	16.2%	-1.3 pts
Non-Operating Items	169	3.2%	152	2.7%		250	6.1%		(51)	(0.2%)	552	3.3%	
Income Before Tax	791	15.1%	888	16.0%	-0.9 pts	1,015	25.0%	-6.0 pts	3,059	14.7%	3,215	19.5%	-4.8 pts
Net Income	604	11.6%	699	12.6%	-1.0 pts	789	19.5%	-4.8 pts	2,417	11.6%	2,613	15.9%	-4.3 pts
Attributable to:													
Owners of the parent	577		667		-13.5%	789		-26.9%	2,336		2,613		-10.6%
Basic EPS(NTS)	5.23		6.10		(0.87)	7.43		(2.21)	21.44		25.22		(3.78)
Weighted-average outstanding shares(M)	110.37		109.35			106.15			108.96		103.61		

Balance Sheets & Key Indices



(NTD in millions)	4Q25		3Q25		4Q24	
Cash, Current financial assets	8,031	28%	6,600	25%	10,206	44%
Accounts Receivable	1,503	5%	2,113	8%	1,695	7%
Inventory	4,430	16%	4,151	16%	3,888	17%
Long-term Investments	313	1%	343	1%	497	2%
Property, plant and equipment	10,334	37%	9,287	35%	5,186	22%
Intangible assets	1,572	6%	2,423	9%	37	0%
Total Assets	28,229	100%	26,732	100%	23,129	100%
Accounts Pabable	1,434	5%	1,669	6%	1,712	7%
Bank borrowings	3,683	13%	3,264	12%	1,760	8%
Bonds Pabable	-	0%	95	0%	323	1%
Current Liabilites	8,026	28%	7,137	27%	5,549	24%
Total Liabilities	10,269	36%	9,493	36%	7,921	34%
Total Shareholders' Equity	17,960	64%	17,239	64%	15,208	66%
Key Indices						
AR Turnover Days	28		33		28	
Days Sales of Inventory	101		98		101	
AP Turnover days	37		40		40	
Cash Cycle	92		91		89	
Current Ratio(X)	1.83		1.89		2.91	

Cash Flows



(NTD in millions)	2025	2024
Beginning Balance	7,527	6,956
Cash from operating activities	2,250	2,175
Capital expenditures	(3,326)	(1,923)
Cash dividends	(1,592)	(1,173)
Time deposits	812	979
Net Change in Debt	1,763	88
Net cash payments for business combination	(1,263)	-
Investments and others	455	425
Ending Balance	6,626	7,527
Free Cash Flow*	(1,076)	252

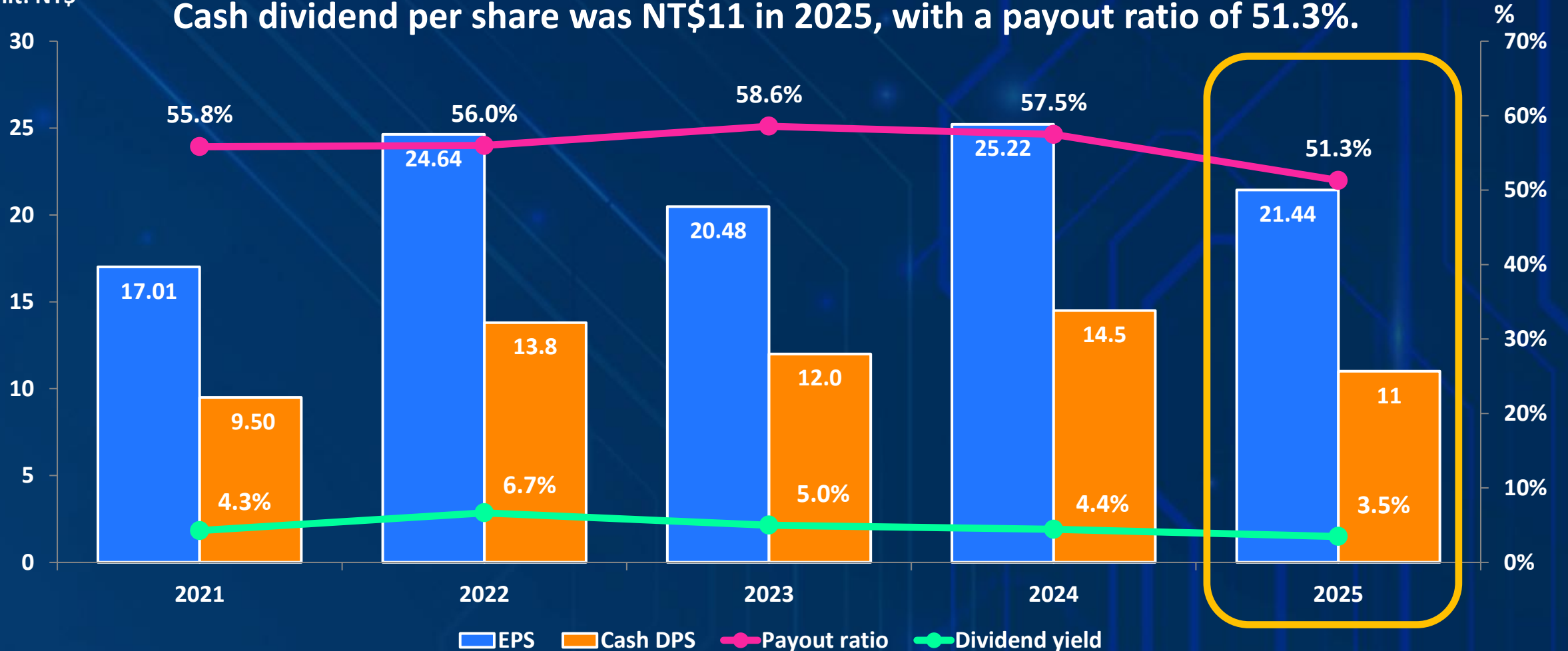
***Free Cash Flow=Cash from operating activities-Capital expenditures**

2025 Cash Dividend



Unit: NT\$

Cash dividend per share was NT\$11 in 2025, with a payout ratio of 51.3%.



Note:

- 1. The 2025 cash dividend is subject to approval at the shareholders' meeting on 2026/05/27.
- 2. The dividend yield is calculated based on the closing price on the date of the board of directors meeting approving the dividend.

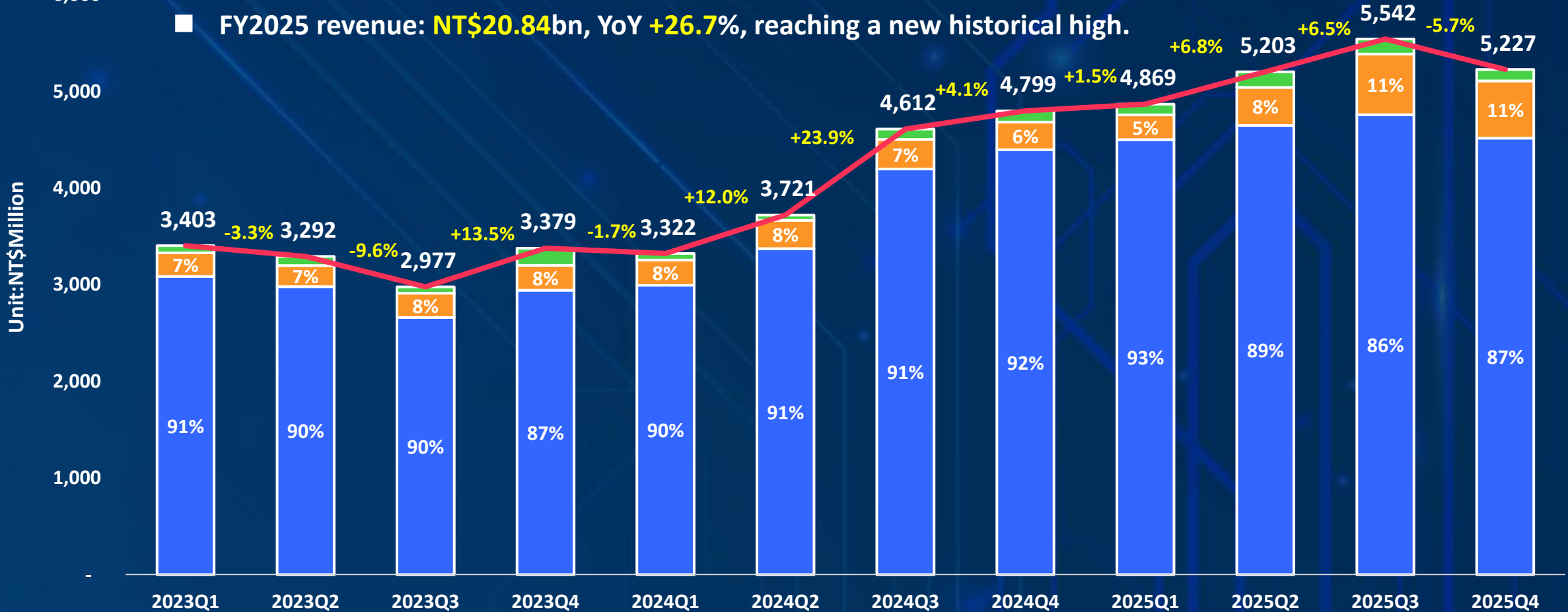
Business Performance and Outlook

Consolidated Revenue Trends



■ 4Q25 revenue: **NT\$5.23bn**, YoY **+8.9%**, QoQ **-5.7%**, reaching a record high for the same period

■ FY2025 revenue: **NT\$20.84bn**, YoY **+26.7%**, reaching a new historical high.

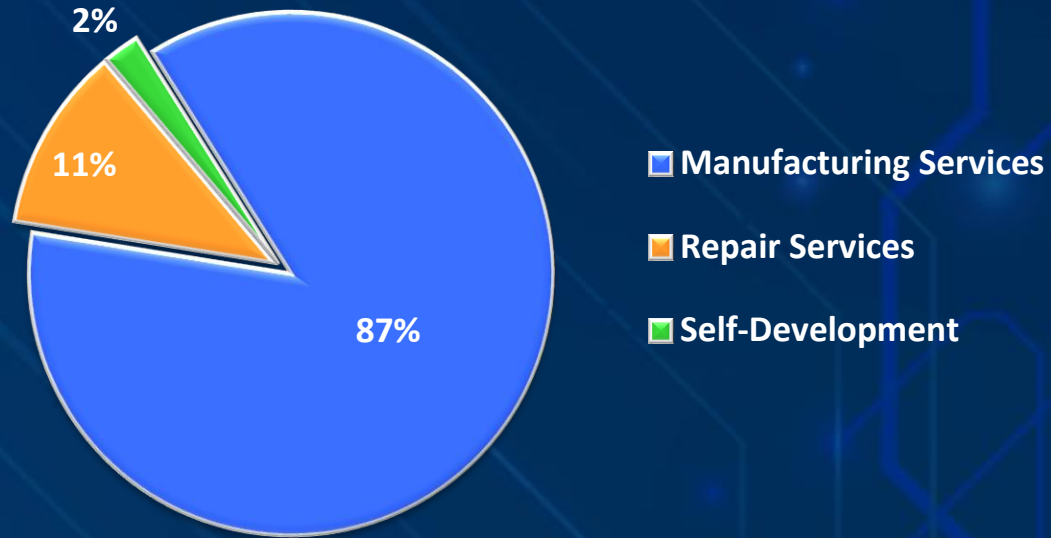


■ Manufacturing Services ■ Repair Services ■ Self-Development

Note:

Manufacturing Services = Semiconductor key modules, key components & spare parts ; Repair Services = Semiconductor & aerospace repair
 Self-Development = Semiconductor automation equipment

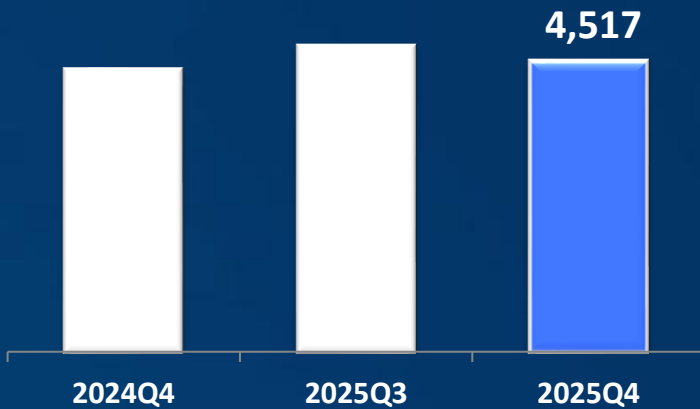
4Q25 Revenues by Business



Manufacturing Services

-5.1% QoQ
+2.7% YoY

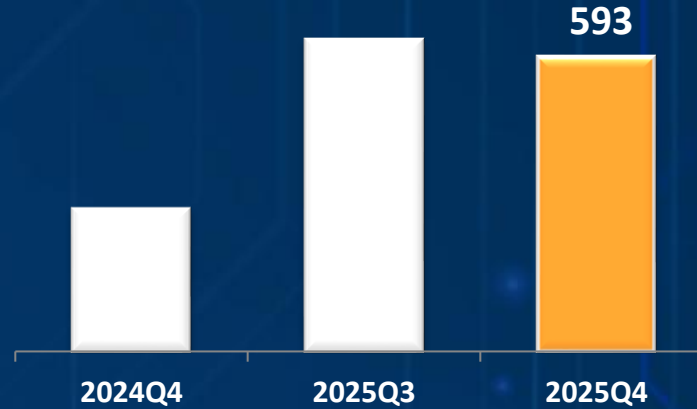
Unit: NT\$M



Repair Services

-5.6% QoQ
+107.1% YoY

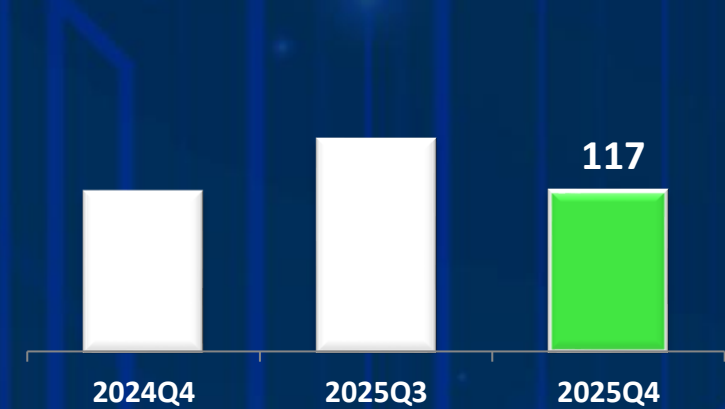
Unit: NT\$M



Self-Development

-24.2% QoQ
+0.7 YoY

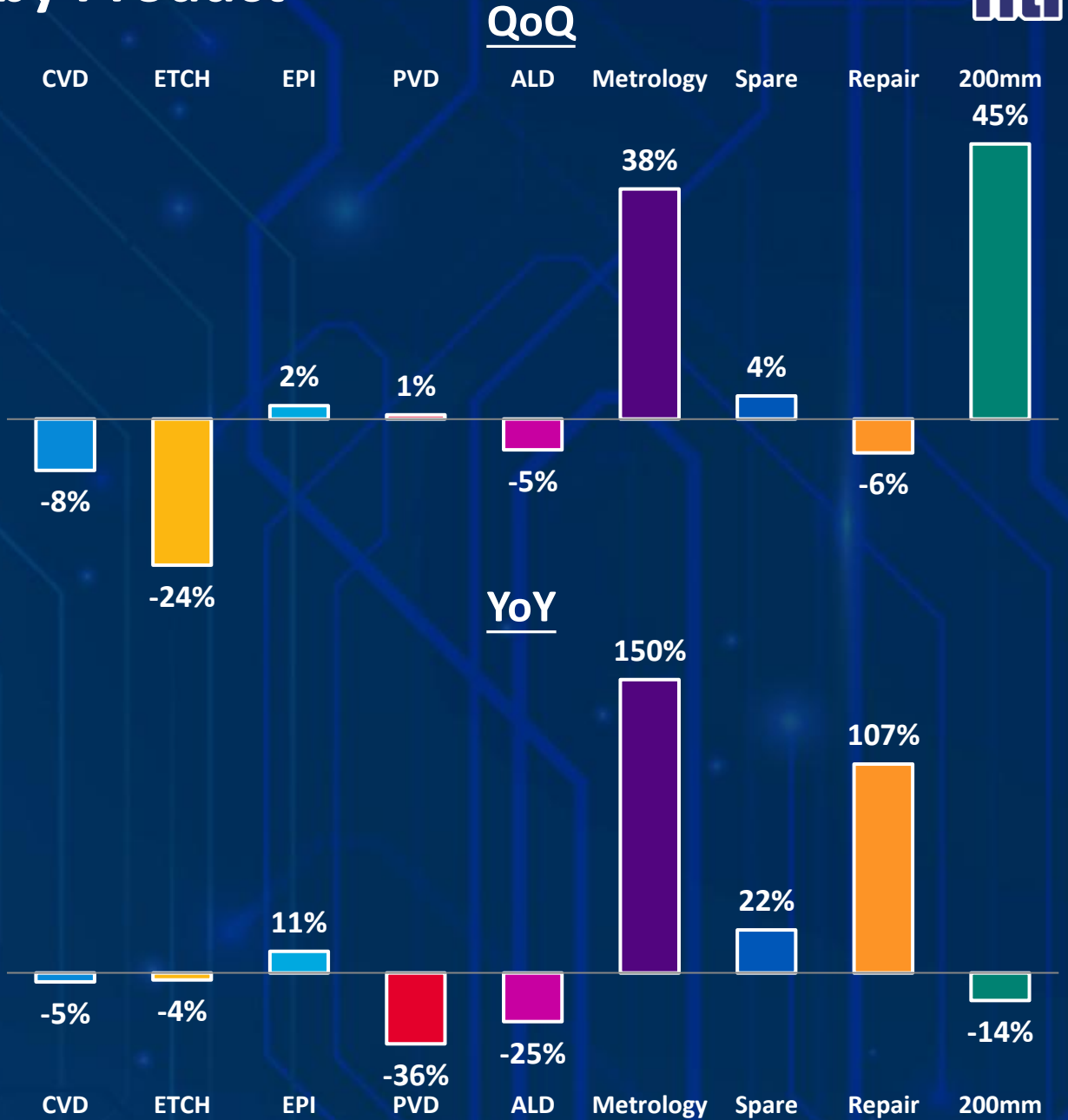
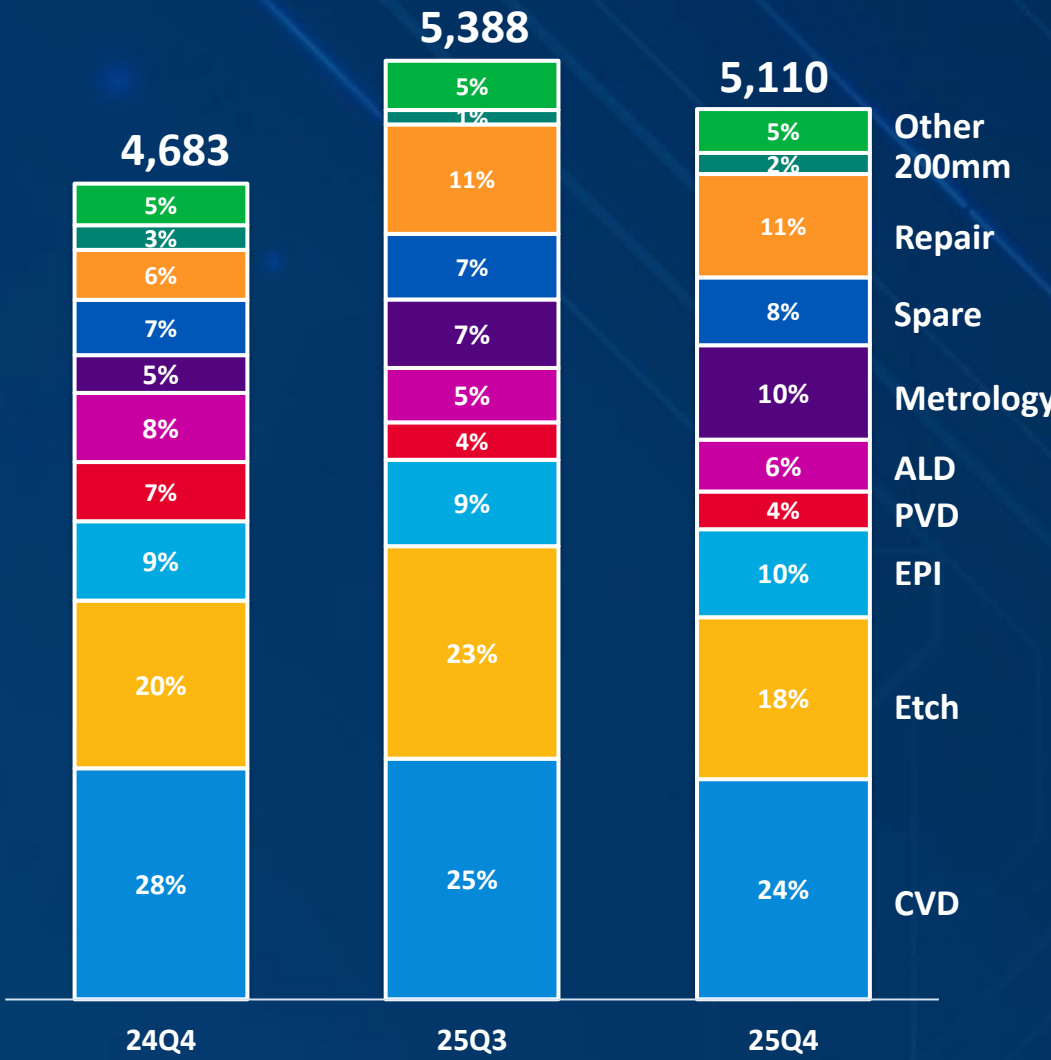
Unit: NT\$M



4Q25 Manufacturing & Repair Services by Product



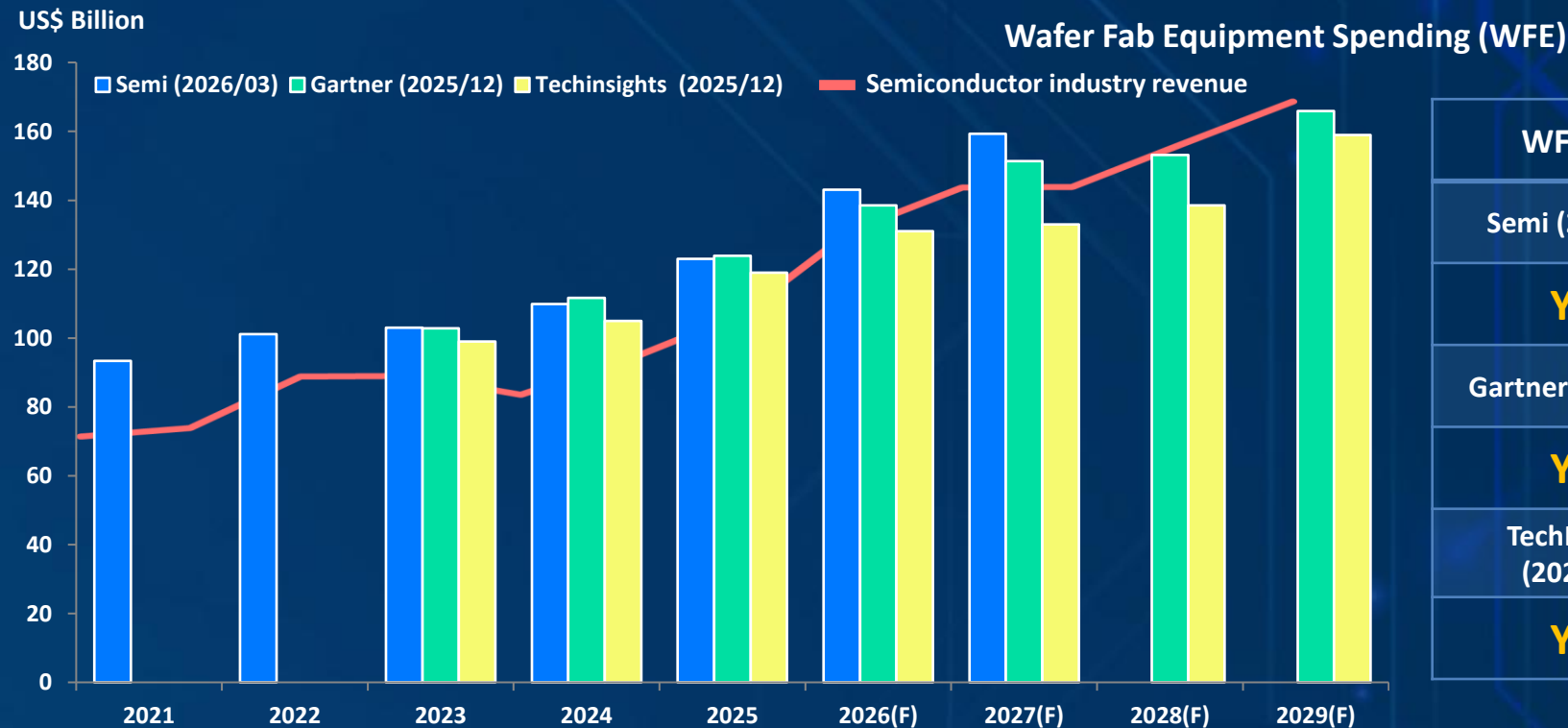
Unit:NT\$Million



WFE Market



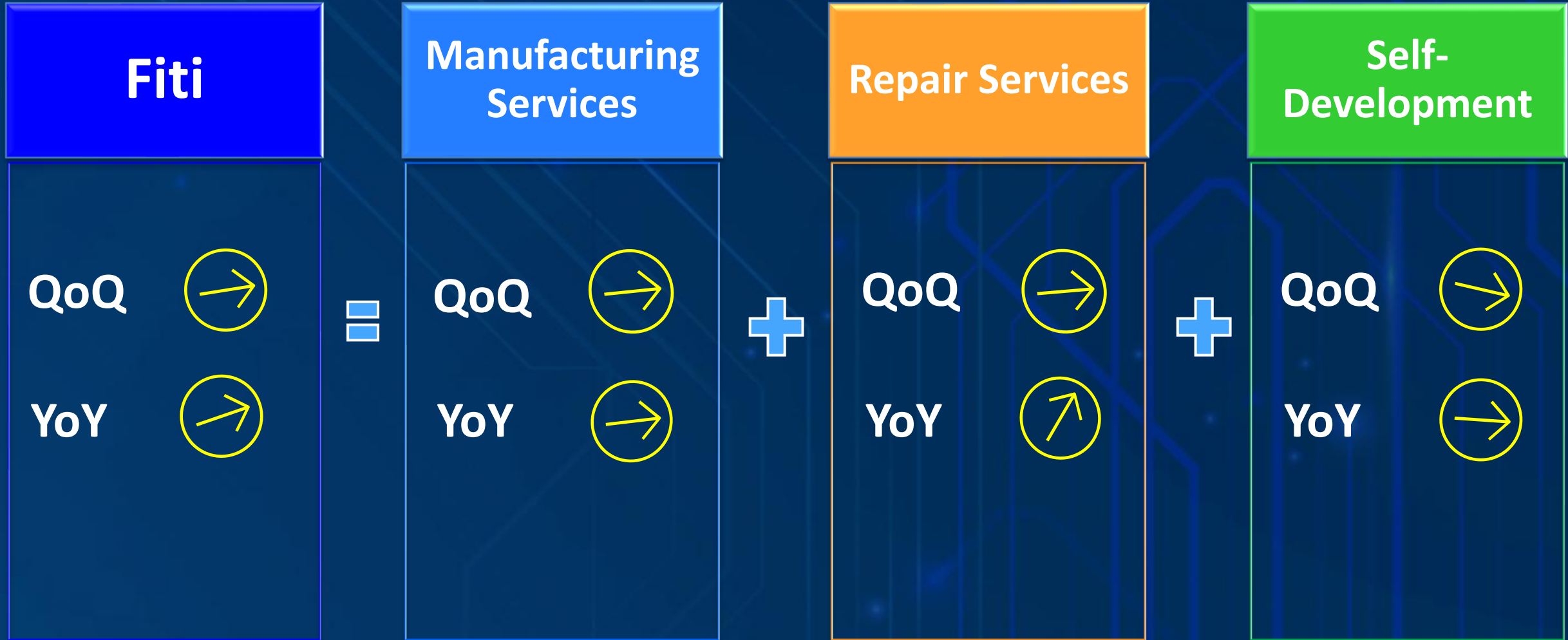
- The continued expansion of AI applications is driving growth across the semiconductor industry, with global semiconductor revenue expected to approach US\$1 trillion by 2026.
- The WFE market is projected to grow by 10%–16% in 2026, supported by AI-related investments in advanced logic, HBM, and advanced packaging.
- As fab construction and cleanroom build-outs progress, equipment demand is expected to strengthen, with momentum building through the year and extending into 2027.
- Over the longer term, increasing device complexity at advanced nodes is driving higher demand for etch, deposition, and metrology equipment, supporting sustained growth in the WFE market.



WFE(\$B)	2025	2026(F)	2027(F)	2028(F)	2029(F)
Semi (2026/03)	123	143	159		
YoY	12%	16%	11%		
Gartner (2025/12)	124	139	151	153	166
YoY	11%	12%	9%	1%	8%
TechInsights (2025/12)	119	131	133	139	159
YoY	13%	10%	2%	4%	15%

Source:Semi/Gartner/TechInsights

1Q26 Business Outlook



■ Operating Highlights

- FY2025 revenue reached NT\$20.84bn, a record high, representing growth of 2.2x that of the WFE market and exceeding 26% for two consecutive years.
- EPS was NT\$21.44 in 2025, exceeding NT\$20 for four consecutive years and maintaining a similar level on average over the past six years.
- Cash dividend per share was NT\$11 in 2025, with a payout ratio of 51.3%, reflecting a stable & consistent payout ratio above 50%.

■ Outlook & Growth Strategy

- Growing demand for AI and HPC continues to drive investments in advanced logic, memory, and advanced packaging, supporting continued outlook for global WFE spending over the next few years.
- As advanced process nodes continue to evolve and device complexity increases, demand for key equipment such as etch, deposition, and metrology is expected to rise.
- With improved visibility in the equipment market and strengthening customer demand, revenue in 1Q26 is expected to exceed historical seasonal levels.
- As fab and cleanroom construction progresses and Thailand capacity ramps up, revenue is expected to show sequential improvement.

Q&A

The background of the slide is a glowing blue circuit board. The board is filled with intricate patterns of light blue lines representing traces and numerous small, bright blue dots representing components or data points. In the center of the board, there is a larger, rectangular area that appears to be a microchip or a specific functional block, also glowing with a similar blue light. The overall effect is a high-tech, futuristic aesthetic.



Thank you